



## COMPANY BACKGROUNDER

Upper Canada Ethanol is an Ontario incorporated company founded to develop and manage a corn fed ethanol plant to be located in Loyalist Township.

The plant will be one of the largest production facilities of its kind in Canada. It will consume approximately 42 million bushels of corn annually and produce 400 million liters of ethanol and approximately 410,000 tonnes of Distillers Dried Grains and Solubles ( “ DDGS “).

When it is fully operational, the plant will provide approximately 50 full time jobs and create 200 to 300 indirect jobs in the region. During the construction phase, there will be a significant demand for local construction materials and services. Construction will provide direct and indirect employment for approximately 300 workers, including many skilled trades.

In the operating phase, the plant will contribute to the local tax base, be a potentially large buyer of local corn and a significant reliable source of DDGS to local farmers at competitive prices.

The owners and executive management of the company bring considerable project management and engineering experience to the company and have been involved in the development of three other ethanol plants in Canada and the US.

### **R. Douglas S. Hunter Q.C. President and CEO**

Mr. Hunter has extensive experience in creating manufacturing operations and growing industrial businesses. He has played an instrumental role in the development of several projects in the ethanol and renewable energy sectors.

Mr. Hunter is a former senior partner of a national Canadian law firm. He played a key role in developing and expanding the firm’s banking and insolvency practice and has also concentrated in the areas of corporate governance, mergers and acquisitions, and industry consolidations, particularly the automotive parts manufacturing consolidation process where he holds ownership positions in several private companies.

Mr. Hunter is a graduate of Queen’s University, Kingston, Ontario and the University of Toronto and is a member of The Law Society of Upper Canada and the Canadian Bar Association. He is also Vice Chairman of the Shaw Festival Foundation and a member of the Regimental Senate of The Argyll and Sutherland Highlanders of Canada.

**Mark S. Hamelin**  
**Chairman**

Mr. Hamelin has had a long career as both an entrepreneur and an executive in the brewing industry and other process related industries. He has significant experience in managing start-up companies where new technology is involved.

Mr. Hamelin was the original founder, owner and president of Custom Brew Beer Systems. The company manufactured and supplied equipment and raw materials for the micro-brewery and brew- on -premises industry. The company was the largest of its kind, and had over 70 design/installations in Canada, the US, China, Japan and the UK.

He is currently the owner and president of Upper Canada Malt Co. of Burlington, Ontario that manufactures and distributes liquid and dry sweeteners to the food and beverage industry.

Mr. Hamelin is a founding member of the Brew on Premises Association of Ontario and he served as president of that organization for a number of years. He was instrumental in the development of industry regulations that were later adopted as federal guidelines by Excise Canada.

**James C. Rosien, P. Eng.**  
**Vice President**

Mr. Rosien is a senior executive with extensive expertise in heavy civil building and industrial construction. He is recognized as an industry leader in the successful development and construction of new and unique facilities and the management and diversification of engineering and construction operations in both foreign and domestic markets.

Mr. Rosien's significant experience encompasses the construction of roads, bridges, toll highways, airports, tunnels, dams, powerhouses, transit systems and industrial and marine facilities. He has participated in the structuring and management of multiple joint venture partnerships and the successful leadership of major infrastructure projects in Canada and the US.

Mr. Rosien received his Bachelor of Applied Science in Civil Engineering at the University of Waterloo and is a member of the Professional Engineers of Ontario. He has also served on the Board of Directors of several major Ontario construction associations.